



NIBC BANK N.V.
*(formerly known as NIB Capital Bank N.V.,
incorporated with limited liability under the laws of The Netherlands
and having its corporate seat in The Hague)*
(the "**Issuer**")

NOTICE

to the holders of the Issuer's outstanding U.S.\$100,000,000 CMS Linked Perpetual Debt Securities (ISIN: XS0215294512) (the "Securities") in respect of the meeting held on 5 February 2024 at the offices of Clifford Chance LLP at Droogbak 1A, 1013 GE Amsterdam, The Netherlands

NOTICE IS HEREBY GIVEN to the holders of the above Securities that, at the Meeting of such holders held at the offices of Clifford Chance LLP at Droogbak 1A, 1013 GE Amsterdam, The Netherlands on 5 February 2024 at 9:00 a.m. (London time) / 10:00 a.m. (CET) (the "**Original Meeting**"), the quorum required for the Original Meeting was not obtained and accordingly the Original Meeting has been adjourned in accordance with the provisions of the Trust Deed and a separate notice in respect of such adjourned meeting of the Securityholders to be held on 21 February 2024 (the "**Adjourned Meeting**") has been published on or around the date of this announcement in accordance with the provisions of the Trust Deed.

In respect of the Adjourned Meeting, references to the "**Expiration Deadline**" shall mean 16 February 2024. Securityholders should note that Consent Instructions or Ineligible Holder Instructions given in respect of the Original Meeting shall remain valid for the Adjourned Meeting unless validly revoked (in the limited circumstances in which revocation is permitted). Securityholders who have already submitted Consent Instructions or Ineligible Holder Instructions prior to the date of this announcement have the option to leave such instructions unchanged or revoke such instructions. In the event that a Securityholder elects to revoke a previously submitted Consent Instruction or Ineligible Holder Instruction, nothing shall prevent the relevant Securityholder from submitting a further Consent Instruction or Ineligible Holder Instruction prior to the extended Expiration Deadline occurring as at 4:00 p.m. (London time) / 5:00 p.m. (CET) on 16 February 2024 in respect of the Adjourned Meeting.

Defined terms used but not defined herein shall have the meanings given to them in the notice of the Meeting dated 12 January 2024 in relation to the Securities.

This Notice is given by:

NIBC Bank N.V.

Dated: 5 February 2024