

PRESS RELEASE

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NIBC Bank successfully issues EUR 1.5 billion bond

NIBC Bank issued a five-year senior unsecured bond under the Dutch State's credit guarantee scheme. The bond has a total size of EUR 1.5 billion and was issued under NIBC Bank's European Medium Term Note programme.

The bond has a well diversified order book with close to 90 national and international accounts participating. The bond carries an AAA/AAA/Aaa rating by Standard & Poor's, Fitch and Moody's and has a fixed coupon of 3.5%.

Joint Lead Managers and Bookrunners were Citibank, DZ Bank, Fortis Bank Belgium, ING Bank and LBBW.

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Profile of NIBC Bank N.V.

NIBC is a Dutch merchant bank that offers integrated solutions to mid-cap clients in the Benelux and Germany through a combination of advising, financing and co-investing. The bank is also a meaningful player in a select number of clearly defined asset financing classes. It employs its expertise to provide asset financing in sectors such as leveraged finance, oil & gas services, infrastructure, and real estate. NIBC Bank has offices in The Hague, Brussels, Frankfurt, London and Singapore.

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