

The Hague, 6 March 2019

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## Successful second placement of NIBC shares

J.C. Flowers & Co ("JCF") has just announced the sale of 11.7 million existing ordinary shares in NIBC Holding NV (NIBC). This corresponds to approx. 8% of NIBC's outstanding share capital. The shares were sold at EUR 8.40 per share. Settlement of the transaction is expected to occur on 8 March 2019.

Reggeborgh Invest B.V. ("Reggeborgh") has participated for a number of shares equal to approx. 1.2% of NIBC's share capital. In addition, Reggeborgh has agreed to purchase a further stake of 5% from JCF. Closing of this subsequent transaction is subject to receipt of the relevant regulatory approvals.

JCF will be subject to a lock-up commitment on their remaining NIBC shares for a period of 90 days. NIBC will not receive any proceeds from the transaction.

### Paulus de Wilt, CEO NIBC

"We are very pleased with the decision of JCF to place a second tranche of NIBC shares with institutional investors, thereby increasing the liquidity of our shares. In addition we are proud of the continued commitment of Reggeborgh as the cornerstone investor."

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### About NIBC

NIBC is best suited to help entrepreneurs at their decisive moments. Now and in the future. As a bank for entrepreneurs, we are committed to cultivating our 'THINK YES' mentality by being flexible and agile and by matching our clients' can-do attitude. We support our corporate clients in building their businesses. For our retail clients in the Netherlands, Germany and Belgium we offer mortgages, online savings and brokerage products that are accessible, easy to understand and fairly priced. Operating in the Netherlands (The Hague and Amsterdam), Germany and UK, our corporate clients business (mainly mid-market) offers advice and debt, mezzanine and equity financing solutions to entrepreneurs across select sectors and sub-sectors in which we have strong expertise and market positions. The midmarket is dynamic by nature and requires a bank that can respond quickly and in a highly flexible way. Our aim is to meet the market's requirements at decisive moments such as mergers and acquisitions, management buy-outs, investments and strategic financings and re-financings. You can read more about NIBC on [www.nibc.com](http://www.nibc.com).

For more information, please contact:

**Michèle Negen – Jacobusse**  
Investor Relations

T: +31 70 342 9590

E: [michele.negen@nibc.com](mailto:michele.negen@nibc.com)

**Eveline van Wesemael**  
Press Relations

T: +31 70 342 5412

E: [eveline.van.wesemael@nibc.com](mailto:eveline.van.wesemael@nibc.com)

**Toine Teulings**  
Debt Investor Relations

T: +31 70 342 9836

E: [toine.teulings@nibc.com](mailto:toine.teulings@nibc.com)

### Forward-looking statements

The forward-looking statements included in this press release with respect to the business, results of operation and financial condition of NIBC are subject to a number of risks and uncertainties that could cause actual results

to differ materially from forecasts, estimates or other statements set forth in this release, including but not limited to the following: changes in economic conditions, changes in credit spreads or interest rates, the results of our strategy and investment policies and objectives. NIBC undertakes no obligation to update or revise any forward-looking statement to reflect events or circumstances that may arise after the date of this release.