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## Delisting will be effective on 18 February 2021

The Hague / Amsterdam, the Netherlands – 20 January 2021

- Settlement of the Offer took place on 30 December 2020.
- Settlement of the Shares tendered during the Post Acceptance Period has taken place on 14 January 2021.
- The Offeror will initiate the statutory squeeze-out proceedings in order to obtain 100% of the Shares.
- The last trading date of the Shares on Euronext Amsterdam will be on 17 February 2021 and listing and trading of the Shares will terminate as of 18 February 2021.

Upon settlement of the Shares tendered during the Post Acceptance Period on 14 January 2021, the total number of Shares held by the Offeror or its group companies is 143,083,544, representing approximately 97.68% of the aggregate issued and outstanding share capital of NIBC (excluding Treasury Shares).

### Squeeze-Out Procedure

Since the Offeror or its group companies own more than 95% of the Shares, the Offeror will initiate the squeeze-out procedure. Reference is made to section 4.17.1 (*Delisting, Squeeze-Out Procedures*) of the Offer Memorandum.

### Delisting

As a result of the acquisition of more than 95% of the Shares by the Offeror or its group companies, the Offeror and NIBC hereby jointly announce that the listing and trading of the Shares on Euronext Amsterdam will be terminated. In consultation with Euronext Amsterdam, it has been decided that the last day of trading of the Shares will be on 17 February 2021. This means that the termination of the listing of the Shares shall be effective as of 18 February 2021.

Reference is made to sections 4.17.1 (*Delisting, Squeeze-Out Procedures*) and 4.18.1 (*Delisting*) of the Offer Memorandum.

**The Settlement Agent**

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## **About NIBC**

NIBC is best suited to help entrepreneurs at their decisive moments. Now and in the future. As a bank for entrepreneurs, we are committed to cultivating our 'THINK YES' mentality by being flexible and agile and by matching our clients' can-do attitude. We support our corporate clients in building their businesses. For our retail clients in the Netherlands, Germany and Belgium we offer mortgages, online savings and brokerage products that are accessible, easy to understand and fairly priced. Operating in the Netherlands (The Hague and Amsterdam), Germany and UK, our corporate clients business (mainly mid-market) offers advice and debt, mezzanine and equity financing solutions to entrepreneurs across select sectors and sub-sectors in which we have strong expertise and market positions. The mid-market is dynamic by nature and requires a bank that can respond quickly and in a highly flexible way. Our aim is to meet the market's requirements at decisive moments such as mergers and acquisitions, management buy-outs, investments and strategic financings and re-financings.

For more information, please refer to the NIBC website [www.nibc.com](http://www.nibc.com).

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